

The Atavus Group Ltd.

List of Lenders / Investors That Have Been Approached With This Transaction in the Past

1. Scotia Bank
2. Royal Bank of Canada
3. Bank of the Bahamas
4. Canadian Imperial Bank of Commerce/First Caribbean
5. Royal Fidelity Merchant Bank
6. Steven Segal - Park City Capital
7. Keith Davis: Bahamas Investment Stock Exchange
8. Jan Borghardt
9. Cabot Lodge
10. Paul Sloate - Park City Capital